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What is the Southeast Asia Solar supply chain map?

This edition of the Southeast Asia Solar Supply Chain Map provides a detailed snapshot of current realities and future ambitions, as the region navigates complex trade, investment, and production challenges.

What's new in the 2025 Southeast Asia Solar supply chain map?

The first 2025 edition of the Southeast Asia Solar Supply Chain Map includes significant revisions and additions, driven by valuable market feedback and the region's evolving geopolitical and industrial dynamics.

Is PV module manufacturing in Southeast Asia under pressure?

Thanks to new data, this edition includes entries such as ICA Solar and United Renewable Energy (URE), reflecting the evolving landscape of PV manufacturing in the region. Despite strong ambitions, PV module manufacturing in Southeast Asia is currently under pressure.

What is the long-term outlook for manufacturing growth in Southeast Asia?

However, the long-term outlook for manufacturing growth in Southeast Asia remains uncertain. - Nameplate PV module capacity currently stands at 86 GW with a target of reaching 101 GW by 2028 or 2030 - Cell capacity is projected to rise from 51.3 GW to 69.8 GW by 2030 - Ingot capacity is expected to double from 16 GW to 30 GW

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